

Top 25 M&A Bankers

Third Quarter of 2023

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TOP 25 M&A BANKERS LIST



Rank	Banker Name	Associated Firm	Deal Volume (\$ in Mil)	Number of Deals
1	George Boutros CEO of Qatalyst Partners	Qatalyst Partners	\$34,500	2
1	Jeffrey Chang Managing Director	Qatalyst Partners	\$34,500	2
2	Peter Michelsen Head of Shareholder Activism	Qatalyst Partners	\$28,000	1
2	Nadir Shaikh Managing Director	Qatalyst Partners	\$28,000	1
2	David Handler Co-Founder & Partner	Tidal Partners LLC	\$28,000	1
2	Dave Chen Head of Technology Investment Banking	Morgan Stanley	\$28,000	1
2	David Neequaye Co-Founder & Partner	Tidal Partners LLC	\$28,000	1
2	Anthony Armstrong Vice Chairman	Morgan Stanley	\$28,000	1
2	Aakrit Kumar Managing Director	Tidal Partners LLC	\$28,000	1
3	Anthony Kim Co-President of Investment Banking	Centerview Partners LLC	\$20,700	3

TOP 25 M&A BANKERS LIST (CONTINUED)



4	Geddes Johnson Managing Director	Goldman, Sachs & Co.	\$17,500	1
4	Jeffrey Gido Global Head of Financial Technology	Goldman, Sachs & Co.	\$17,500	1
4	Greg Mendelson Head of East Coast Tech Investment Banking	JPMorgan Securities LLC	\$17,500	1
5	Daniel Grabos Co-Head of Americas M&A	Barclays	\$16,220	3
6	Brian Haufrect Co-Head of Americas M&A	Goldman, Sachs & Co.	\$15,600	2
7	David Ciagne Vice Chairman Investment Banking	JPMorgan Securities LLC	\$9,600	1
7	Aaron Weisbrod Managing Director	JPMorgan Securities LLC	\$9,600	1
7	Anu Aiyengar Global Head of M&A	JPMorgan Securities LLC	\$9,600	1
8	Rohit Singh Managing Director	Morgan Stanley	\$8,500	1
8	Lowell Strug Global Head of Consumer & Retail	Barclays	\$8,500	1
8	Carmen Molinos Global Head of Consumer & Retail	Morgan Stanley	\$8,500	1
8	Brett Pickett Co-Global Chairman of Banking	Barclays	\$8,500	1

TOP 25 M&A BANKERS LIST (CONTINUED)



9	Benjamin Wallace Partner	Goldman, Sachs & Co.	\$8,370	2
10	John Nesland Managing Director Head of Midstream	Intrepid Partners LLC	\$8,140	2
10	Hugh McGee Co-Founder & CEO	Intrepid Partners LLC	\$8,140	2
11	Robert Pacha Senior Managing Director	Evercore Inc.	\$7,460	2
12	Stephen Sands Vice Chairman of Investment Banking	Lazard Ltd.	\$7,300	1
12	Rick Aldridge Managing Director	Lazard Ltd.	\$7,300	1
12	Marshall Smith Global Head of Investment Banking	Goldman, Sachs & Co.	\$7,300	1
12	Jerry Lee Managing Director	Goldman, Sachs & Co.	\$7,300	1
12	Bennett Blau Managing Director	Goldman, Sachs & Co.	\$7,300	1
13	Brian Link Co-Head of M&A North America	Citigroup Inc.	\$7,200	2
14	Michael Cannon Managing Director	Bank of America Corp.	\$7,100	1
15	Greg Weinberger Head of M&A	Morgan Stanley	\$6,800	2

TOP 25 M&A BANKERS LIST (CONTINUED)



16	Michael Hughes Managing Director	Qatalyst Partners	\$6,500	1
17	William Hiltz Senior Managing Director	Evercore Inc.	\$6,412	2
17	William Anderson Senior Managing Director	Evercore Inc.	\$6,412	2
18	Roger Altman Senior Chairman and Founder	Evercore Inc.	\$6,000	1
18	Justin Singh Senior Managing Director	Evercore Inc.	\$6,000	1
18	Fred Turpin Global Head of Media & Communications	JPMorgan Chase & Co.	\$6,000	1
18	Chris Ventresca Global Chairman of M&A	JPMorgan Chase & Co.	\$6,000	1
18	Aly Lalani Executive Director	JPMorgan Chase & Co.	\$6,000	1
19	Real LeClerc Head of Healthcare of Investment Banking	Jefferies LLC	\$5,700	1
19	Kenneth Jacobs Chairman and CEO	Lazard Ltd.	\$5,700	2
19	David Gluckman Vice Chairman of Investment Banking	Lazard Ltd.	\$5,700	1
19	Eric Stewart Managing Director	Lazard Ltd.	\$5,700	1

TOP 25 M&A BANKERS LIST (CONTINUED)



20	Tom Miles Head of Americas M&A	Morgan Stanley	\$5,600	1
20	Stephen Edelman Managing Director	Citigroup Inc.	\$5,600	1
20	Larry Grafstein Deputy Chairman, Global Investment Banking	RBC Capital Markets	\$5,600	1
20	Michael Foy Managing Director	RBC Capital Markets	\$5,600	1
20	Kevin Cox Co-Head of North America	Citigroup Inc.	\$5,600	1
20	Michael Boublik Chairman of M&A	Morgan Stanley	\$5,600	1
20	David Khayat Managing Director	Morgan Stanley	\$5,600	1
20	Hossein Aslani Managing Director	Morgan Stanley	\$5,600	1
20	Albert Chang Head of M&A Tax and Structuring Advisory	RBC Capital Markets	\$5,600	1
21	Graham Gillam Managing Director	Harris Williams & Co.	\$5,000	1
21	Bob Baltimore Co-CEO	Harris Williams & Co.	\$5,000	1
22	R.A. McDonough Partner	Perella Weinberg Partners LI	\$4,900	1

TOP 25 M&A BANKERS LIST (CONTINUED)



22	Michael Johnson Vice Chairman	JPMorgan Securities LLC	\$4,900	1
22	Jonathan Cox Global Co-Head Energy Investment Banking	JPMorgan Securities LLC	\$4,900	1
22	Andrew Castaldo Managing Director	JPMorgan Securities LLC	\$4,900	1
23	Joseph Schauenberg Head of Healthcare IT	William Blair & Co. LLC	\$4,600	4
23	Karl Palasz Managing Director	William Blair & Co. LLC	\$4,600	4
24	Kevin Adam Managing Director	Wells Fargo Securities LLC	\$4,500	1
24	Joseph Meisner Managing Director	RBC Capital Markets	\$4,500	1
24	Greg Chitty Co-Head of Upstream Americas	Jefferies LLC	\$4,500	1
24	Jeff Carmichael Managing Director	Wells Fargo Securities LLC	\$4,500	1
24	Hank Hilliard Head of Energy Investment Banking	RBC Capital Markets	\$4,500	1
24	Conrad Gibbins Co-Head of Upstream Americas	Jefferies LLC	\$4,500	1
24	Clint Corcoran Managing Director	RBC Capital Markets	\$4,500	1

TOP 25 M&A BANKERS LIST (CONTINUED)



25	Todd Guenther Managing Director	Citigroup Inc.	\$3,900	1
25	Scott Davis Managing Director	TD Securities Inc.	\$3,900	1
25	Fadi Aboosh Managing Director	TD Securities Inc.	\$3,900	1

CRITERIA



- All transaction data is based on mergers and acquisitions (M&A) deals announced between July 1, 2023 and September 30, 2023 that Dealytics was made aware of
- Bankers receive full deal value credit for each deal they were involved with, have provided financial advisory services toward, and their participation in that transaction was made aware of to Dealytics
- All deal values are based in USD. Non-USD transactions are converted to USD equivalents at the time of announcement date
- Deals with undisclosed dollar values are mapped with null values for deal search criteria
- Bankers' associated firm is the bank that the individual is employed at when they last participated in their latest deal that Dealytics was made aware of

If you would like to submit data, receive quarterly releases, or have questions about reports, league tables, data access, platform, or criteria please

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