# Top 25 M&A Bankers First Half Of 2023



#### TOP 25 M&A BANKERS LIST



Rank	Banker Name	Associated Firm	Deal Volume (\$ in Mil)	Number of Deals
1	Alan Hartman	Centerview Partners LLC	\$48,900	2
	Partner			
2	Andrew Weisenfeld	MTS Health Partners LP	\$48,476	4
	Partner			
3	Thomas Burkly	Guggenheim Securities LLC	\$43,000	1
	Senior Managing Director			
3	Mark Robinson	Centerview Partners LLC	\$43,000	1
	Partner			
3	Ken Springer	Guggenheim Securities LLC	\$43,000	1
	Senior Managing Director			
3	Alan Schwartz	Guggenheim Securities LLC	\$43,000	1
	Executive Chairman			
4	Timothy Ingrassia	Goldman, Sachs & Co.	\$29,600	2
<b>T</b>	Co-Chairman of Global M&A			
5	Mark McMaster	Lazard Ltd.	\$26,620	2
	Global Head of M&A			
6	Eric Tokat	Centerview Partners LLC	\$23,632	8
6	Co-President if IBD			
7	Dan Korich	Goldman, Sachs & Co.	\$19,752	2
	Managing Director			



8	Spiro Youakim	Lazard Ltd.	\$19,120	1
	Global Head of Natural Resources			
9	Lily Mahdavi	Morgan Stanley	\$18,800	1
	Managing Director			
10	Barry O'Brien	Goldman, Sachs & Co.	\$18,410	3
	Co-Chief Operating Officer			
11	Patrick Ramsey	Bank of America Corp.	\$18,000	1
	Co-Head of Americas M&A			
12	Joseph McIntosh	Bank of America Corp.	\$18,000	1
	Vice Chairman of Consumer and Retail			
13	Ben Lett	Bank of America Corp.	\$14,900	2
	Vice Chairman of M&A			
14	Michael Wyatt	Morgan Stanley	\$14,200	2
	Head of Global Technology			
15	Salvatore Gambino	JPMorgan Securities LLC	\$13,594	3
	Managing Director			
16	Peter Engel	JPMorgan Securities LLC	\$13,265	1
16	Global Chairman			
16	Ked Fisseha	JPMorgan Securities LLC	\$13,265	1
	Managing Director			
16	Jonathan Josephs	JPMorgan Securities LLC	\$13,265	1
	Managing Director			



Charles Bouckaert Co-Head Diversified Industries  Chris Ventresca Global Chairman of M&A  Christopher Droege Managing Director  Wilfrid Schlumberger Managing Director  Wilfrid Schlumberger Managing Director  Jeffrey Horowitz  Bank of America Corp.  \$13,265  \$13,265  \$13,265  \$13,265  \$12,832  \$12,832  \$12,832  \$12,832  \$12,807  \$2	
Co-Head Diversified Industries  16 Chris Ventresca JPMorgan Securities LLC \$13,265 1  Global Chairman of M&A  16 Christopher Droege Goldman, Sachs & Co. \$13,265 1  Managing Director  17 Jason Zuckerbrod Centerview Partners LLC \$12,832 7  Managing Director  18 Wilfrid Schlumberger JPMorgan Securities LLC \$12,807 2  Managing Director	
Global Chairman of M&A  Christopher Droege Goldman, Sachs & Co. \$13,265 1  Jason Zuckerbrod Centerview Partners LLC \$12,832 7  Managing Director  Wilfrid Schlumberger JPMorgan Securities LLC \$12,807 2  Managing Director	
Global Chairman of M&A  Christopher Droege Goldman, Sachs & Co. \$13,265 1  Jason Zuckerbrod Centerview Partners LLC \$12,832 7  Managing Director  Wilfrid Schlumberger JPMorgan Securities LLC \$12,807 2  Managing Director	
Managing Director  Jason Zuckerbrod Managing Director  Wilfrid Schlumberger Managing Director  JPMorgan Securities LLC \$12,832  Managing Director  2	
Managing Director  Jason Zuckerbrod Centerview Partners LLC \$12,832 7  Managing Director  Wilfrid Schlumberger JPMorgan Securities LLC \$12,807 2  Managing Director	
Managing Director  Wilfrid Schlumberger Managing Director  JPMorgan Securities LLC \$12,807 2  Managing Director	
Managing Director  Wilfrid Schlumberger Managing Director  JPMorgan Securities LLC Managing Director	
Managing Director	
Managing Director	
Ieffrey Horowitz  Bank of America Corp. \$12,807	
Dank of Inficince Corp.	
18 Global Head of Real Estate, Gaming, Loding	
Stuart Smith Centerview Partners LLC \$12,700	
Partner	
Michael Muntner Centerview Partners LLC \$12,700	
Partner	
Steven Markovich Barclays 2	
20 Partner	
Rob Chisholm Goldman, Sachs & Co. \$12,500	
20 Managing Director	
Ryan Limaye Goldman, Sachs & Co. \$12,500	
20 Co-Head Global Technology	



Roderick Reed	JPMorgan Chase & Co.	\$12,500	1
Vice Chairman of IBD			
Richard Hardegree	Barclays	<b>\$12,5</b> 00	1
Head of Technology M&A			
Michael Keslosky	Barclays	\$12,500	2
Managing Director			
Joseph Porter	Goldman, Sachs & Co.	\$12,500	1
Managing Director			
Frank Puleo	JPMorgan Chase & Co.	\$12,500	1
Managing Director			
Ilene Chau	JPMorgan Chase & Co.	\$12,500	1
Managing Director			
Dominik Huhle	Barclays	\$12,500	1
Managing Director			
Andrew Kearns	Morgan Stanley	\$12,500	1
Managing Director			
Zach Eckler	Goldman, Sachs & Co.	\$11,000	1
Managing Director			
Neil Rudisill	Goldman, Sachs & Co.	\$11,000	1
Managing Director			
Matthias Kristol	Jefferies LLC	\$11,000	2
Managing Director			
	Vice Chairman of IBD  Richard Hardegree  Head of Technology M&A  Michael Keslosky  Managing Director  Joseph Porter  Managing Director  Frank Puleo  Managing Director  Ilene Chau  Managing Director  Dominik Huhle  Managing Director  Andrew Kearns  Managing Director  Zach Eckler  Managing Director  Neil Rudisill  Managing Director  Matthias Kristol	Richard Hardegree Head of Technology M&A  Michael Keslosky Managing Director  Joseph Porter Goldman, Sachs & Co.  Managing Director  Frank Pulco JipMorgan Chase & Co.  Managing Director  Ilene Chau JipMorgan Chase & Co.  Managing Director  Dominik Huhle Barclays  Managing Director  Andrew Kearns Morgan Stanley  Managing Director  Zach Eckler Neil Rudisill Goldman, Sachs & Co.  Managing Director  Neil Rudisill Goldman, Sachs & Co.  Managing Director  Matthias Kristol Jefferies LLC	Vice Chairman of IBDRichard HardegreeBarclays\$12,500Head of Technology M&AHead of Technology M&AMichael KesloskyBarclays\$12,500Managing DirectorJoseph PorterGoldman, Sachs & Co.\$12,500Managing DirectorJPMorgan Chase & Co.\$12,500Managing DirectorJPMorgan Chase & Co.\$12,500Managing DirectorJPMorgan Chase & Co.\$12,500Managing DirectorS12,500Managing DirectorMorgan Stanley\$12,500Managing DirectorMorgan Stanley\$12,500Managing DirectorGoldman, Sachs & Co.\$11,000Managing DirectorS11,000Neil RudisillGoldman, Sachs & Co.\$11,000Managing DirectorS11,000Managing DirectorS11,000



21	Christopher Roop Co-Head of Americas M&A	Jefferies LLC	\$11,000	2
21	Andrew Jonas Global Co-Head of Real Estate	Goldman, Sachs & Co.	\$11,000	1
22	Joshua Thornton Partner	Centerview Partners LLC	\$10,800	1
22	Julie Rozenblyum Managing Director	Morgan Stanley	\$10,800	1
22	Joseph Modisett Global Head of Healthcare	Morgan Stanley	\$10,800	1
22	Clinton Gartin  Managing Director	Morgan Stanley	\$10,800	1
23	Ryan Bondroff Americas Head of Healthcare	Credit Suisse Group	\$10,600	1
23	Rahul Rekhi Managing Director	Lazard Ltd.	\$10,600	1
23	Mark Lawellyn Managing Director	Centerview Partners LLC	\$10,600	1
23	Jonathan Mandel Managing Director	Centerview Partners LLC	\$10,600	1
23	David Kostel Co-Head of Capital Markets	Credit Suisse Group	\$10,600	1



24	Ivan Farman Co-Head of M&A	Bank of America Corp.	\$10,500	3
24	Fernando Rivas Head of North America	JPMorgan Securities LLC	\$10,500	1
24	Geddes Johnson Managing Director	Goldman, Sachs & Co.	\$10,500	1
24	Avinash Mehrotra Co-head of M&A Americas	Goldman, Sachs & Co.	\$10,500	1
25	Aasem Khalil Co-Head of Global Banking & Markets	Goldman, Sachs & Co.	\$9,775	2

#### CRITERIA



- All transaction data is based on mergers and acquisitions (M&A) deals announced between January 1, 2023 and June 30, 2023 that Dealytics was made aware of
- Bankers receive full deal value credit for each deal they were involved with, have provided financial advisory services toward, and their participation in that transaction was made aware of to Dealytics
- All deal values are based in USD. Non-USD transactions are converted to USD equivalents at the time of announcement date
- Deals with undisclosed dollar values are mapped with null values for deal search criteria
- Bankers' associated firm is the bank that the individual is employed at when they last participated in their latest deal that Dealytics was made aware of

If you would like to submit data, receive quarterly releases, or have questions about reports, league tables, data access, platform, or criteria please contact us at:

info@dealytics.com

#### **Disclaimer:**

Dealytics has used significant efforts to ensure that the information in this document is accurate and updated as of the time of the release of the report. However, Dealytics nor its partners or its third-party data providers shall be liable for any errors, inaccuracies, or delays in the information, nor for any decisions made, or actions taken in reliance of this report. Dealytics disclaims all warranties, expressed or implied, as to the accuracy, quality, or completeness of any data or content provided, or as to the fitness of the content for any purpose to the extent permitted by law. The content, data, and report herein should not be used for the purposes of making decisions to carry out a transaction or trade and does not provide any form of advice – investment, tax, or legal – amounting to investment advice, nor make any recommendations or solicitations regarding particular financial instruments, investments, products, or people, including the buying or selling of securities or hiring or firing of individuals. Dealytics has not undertaken any liability or obligation relating to the purchase or sale of securities for or by any person in connection with this report.

© 2023 Dealytics, LLC. All Rights Reserved.



WWW.DEALYTICS.COM